

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

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In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors. ¹	:	
	X	

**INFORMATIVE MOTION REGARDING CONSENSUAL ADJOURNMENT
OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS' URGENT
MOTION, PURSUANT TO BANKRUPTCY CODE SECTION 105(a), TO
COMPEL DEBTORS TO COMPLY WITH INTERIM COMPENSATION
ORDERS, SOLELY AS IT RELATES TO REQUEST TO COMPEL PAYMENT
OF PAUL HASTINGS' FEES AND EXPENSES**

To the Honorable United States District Court Judge Laura Taylor Swain:

The Official Committee of Unsecured Creditors of all Title III Debtors (other than COFINA) (the "Committee") hereby states as follows:

1. On July 18, 2018, the Committee filed its (A) *Urgent Motion, Pursuant To Bankruptcy Code Section 105(a), to Compel Debtors to Comply With Interim Compensation Orders and (B) Joinder in Motions of Retiree Committee and COFINA Agent to Compel*

¹ The Debtors in these title III cases, along with each Debtor's respective title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780) (Last Four Digits of Federal Tax ID: 3747).

Compliance With Same [Docket No. 3604] (the “Motion to Compel”)² and the related motion to expedite the hearing on the Motion [Docket No. 3605] (the “Motion to Expedite”).

2. By order dated July 18, 2018 [Docket No. 3608], the court granted the Motion to Expedite, setting the hearing on the Motion to Compel for the omnibus hearing scheduled on July 25, 2018.

3. On July 19, 2018, Paul Hastings received a partial payment on account of its outstanding fees and expenses. In order to allow the parties to seek a consensual resolution regarding payment of the remaining portion of Paul Hastings outstanding fees and expenses, without the need to involve the court, the Committee hereby adjourns the Motion to Compel, solely as it relates to its request to compel payment of Paul Hastings’ outstanding fees and expenses, until the next omnibus hearing scheduled for **September 12, 2018 at 9:30 a.m. (AST)**. The Puerto Rico Fiscal Agency and Financial Advisory Authority has consented to the foregoing adjournment. In accordance with the *Fourth Amended Case Management Procedures* [Docket No. 2839-1], the deadline to object to the Motion to Compel (as adjourned) is extended to **August 28, 2018 at 4:00 p.m. (AST)** and the Committee’s deadline to reply to any objection thereto is extended to **September 5, 2018 at 4:00 p.m. (AST)**.

4. The Committee understands that the Commonwealth is working on paying Kroma’s outstanding fees and expenses; however, as of the filing of this Informative Motion, Kroma has not yet been able to confirm receipt of payment. Accordingly, at this time, the

² Capitalized terms used but not defined in this informative motion have the meanings set forth in the Motion.

Committee intends to move forward at the July 25, 2018 omnibus hearing with the Motion to Compel as it relates to its request to compel payment of Kroma's outstanding fees and expenses.

Dated: July 20, 2018

/s/ G. Alexander Bongartz

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- and -

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